

## **Proposed privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement**

### **Disclosure of dealings in the shares of China CITIC Bank Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Lehman Brothers Finance S.A.	23 June 2008	Bought	208,500	\$6.4399	29,370,724 (0.23683%)

#### Notes

1. Lehman Brothers Finance S.A. is related to Lehman Brothers Asia Limited (the financial adviser to the offeror).