

Proposal privatization of CITIC International Financial Holdings Limited by way of a scheme of arrangement

Disclosure of dealings in the relevant securities of China CITIC Bank Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Morgan Stanley Asia Limited (Note 1)	20 October 2008	Shares	Bought	31,000 (Note 2)	(H) HK\$2.7665 (L) HK\$2.7665

Notes

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the offeror.
2. This transaction relates to delta neutral hedging against customers' derivative positions that have been created prior to the announcement dated 17 September 2008.