

## Possible Unconditional Mandatory General Offer in Wing Lung Bank Limited

### Disclosure of dealings in the options / derivatives of Wing Lung Bank Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date           | Description of options/ derivatives                  | Exercise price | Exercise period | No. of options/ derivatives | Nature of deal-ing               | No. of voting shares concerned | Unit Price (HK\$) | Resultant balance |
|--------|----------------|--|----------------|-----------------|-----------------------------|----------------------------------|--------------------------------|-------------------|-------------------|
| UBS AG | 25 August 2008 | ETF transaction which included Wing Lung Bank shares |                |                 |                             | Client order to create ETF units | 2,400                          |                   |                   |

#### Notes

1. UBS AG is an exempt principal trader connected with the offeree, Wing Lung Bank Limited.