

Possible Unconditional Mandatory General Offer in Wing Lung Bank Limited

Disclosure of dealings in the options / derivatives of Wing Lung Bank Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Exercise period	No. of options/ derivatives	Nature of deal-ing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
UBS AG	15 August 2008	Portfolio swap transaction which included Wing Lung Bank shares	--	--	--	Hedging transactions executed in relation to portfolio swap transaction	1,200	\$153.07	7,800
		ETF transaction which included Wing Lung Bank shares				Client order to create ETF units	9,000		

Notes

1. UBS AG is an exempt principal trader connected with the offeree, Wing Lung Bank Limited.