

Possible Voluntary Conditional Cash Offers

Disclosure of dealings in the options / derivatives of China Huiyuan Juice Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price (HK\$)	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
UBS AG	23 October 2008	Market making of pre-existing derivative warrants (5796.HK)	11.88	8 December 2008	180,000	Market making of pre-existing derivative warrants (5796.HK)	18,000	0.017	-14,860,000

Notes

1. UBS AG is the financial advisor to China Hui Yuan Juice Holdings Ltd.. China Hui Yuan Juice Holdings Ltd. is an associate of the offeree, China Huiyuan Juice Group Limited, because it is the parent and controlling shareholder of China Huiyuan Juice Group Limited.
2. UBS AG is an exempt principal trader connected with China Hui Yuan Juice Holdings Ltd. (the parent and controlling shareholder of China Huiyuan Juice Group Limited).