

Possible Unconditional Mandatory General Offer in Wing Lung Bank Limited

Disclosure of dealings in the shares of Wing Lung Bank Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Penta Investment Advisers Limited (<i>Note 1</i>)	29 May 2008	Bought	11,400	142.70	
	29 May 2008	Bought	8,300	144.00	17,102,300 (7.37%)
Credit Suisse Securities (Europe) Limited (<i>Note 2</i>)	29 May 2008	Bought (<i>Note 4</i>)	17,000	145.5871	34,600 (0.0115%)
Credit Suisse (Hong Kong) Limited (<i>Note 3</i>)	29 May 2008	Bought (<i>Note 5</i>)	100	143.40	22,300 (0.0074%)
	29 May 2008	Sold (<i>Note 5</i>)	100	144.00	22,200 (0.0074%)

Notes

- 1.. Penta Investment Advisers Limited owns more than 5% issued share capital of Wing Lung Bank Ltd and is therefore an associate of Wing Lung Bank Ltd. by virtue of class (6) of definition of associate. Penta Investment Advisers Limited is beneficially owned by Mr. John Zwaanstra.
2. Credit Suisse Securities (Europe) Limited is an associate because it is a fellow subsidiary of Credit Suisse (Hong Kong) Limited, one of the joint financial advisers to the offeree company, Wing Lung Bank Limited.
3. Credit Suisse (Hong Kong) Limited is an associate because it is one of the joint financial advisers to the offeree company, Wing Lung Bank Limited.
4. The dealings are purchases of Wing Lung Bank Limited shares to hedge existing derivatives positions for non-discretionary clients.
5. The dealings are error trades.