



3 June 2009

**Voluntary conditional general cash offer and possible privatisation of Oriental Press Group Limited (“Oriental Press”)**

**Disclosure of dealings in the shares of Oriental Press**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Sermost Limited	2 June 2009	Bought	250,000	0.93	1,480,425,800 (61.74%)
			2,550,000	0.94	
			4,026,000	0.95	

End

Notes:

1. Sermost Limited is an associate because it is a wholly owned subsidiary of the Offeror.