



2 July 2009

Proposed Open Offer and possible mandatory cash offer for the shares of Enerchina Holdings Ltd. (“Enerchina”)

Disclosure of dealings in the shares of Enerchina

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|---------------------------------|--------------|----------------------|----------------------|--------------------------|--|
| Quam Securities Company Limited | 29 June 2009 | Bought | 1,500,000 | 0.172 | 1,500,000 (0.03%) |

End

Notes:

1. Quam Securities Company Limited is an associate because it is an associate of the financial adviser to the Offeror.