



16 July 2009

**Possible mandatory unconditional general cash offer for the shares of Hong Kong Catering Management Limited  
("Hong Kong Catering")**

**Disclosure of dealings in the shares of Hong Kong Catering**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Wong John Joseph	26 June 2009	Sold	20,000	1.68	938,000 (0.27%)
Wong John Joseph	26 June 2009	Sold	854,000	1.65	84,000 (0.02%)
Wong John Joseph	26 June 2009	Sold	80,000	1.66	4,000 (0.001%)
Wong John Joseph	26 June 2009	Sold	4,000	1.67	0 (0%)

End

Notes:

1. Mr Wong John Joseph is an associate because he is the step-son of Mr. Chan Wai Cheung, Glenn, a director of Hong Kong Catering.
2. This disclosure of dealings was received by the Executive on 16 July 2009.