17 August 2009

Voluntary conditional general cash offer and possible privatisation of Oriental Press Group Limited ("Oriental Press") Disclosure of dealings in the shares of Oriental Press

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|-----------------------|----------------|---------------|---------------|----------------------|---|
| Ever Holdings Limited | 14 August 2009 | Bought | 3,294,000 | 0.95 | 1,767,367,394 (73.70%) |

End

Notes:

1. Ever Holdings Limited is the offeror.