



24 August 2009

Possible proposed privatisation of The Ming An (Holdings) Company Limited by way of a scheme of arrangement

Disclosure of dealings in the shares of The Ming An (Holdings) Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|------------------------------------|----------------|---------------|---------------|-------------------|---|
| Marvel Bonus International Limited | 21 August 2009 | Sold | 1,154,000 | 2.09 | 600,136,000 (20.64%) |

End

Notes:

1. Marvel Bonus International Limited is a class (6) associate of The Ming An (Holdings) Company Limited, the offeree company, because it held 601,290,000 ordinary shares of HK\$0.10 each representing approximately 20.68% of all the shares of The Ming An (Holdings) Company Limited prior to the sales made on 21 August 2009.