



26 January 2010

**(1) Agreements relating to the change of control of Hunan Nonferrous Metals Holding Group Company Limited;
(2) Possible mandatory unconditional cash offer
for all the issued H shares of Hunan Nonferrous Metals Corporation Limited (“HNC”)**

Disclosure of dealings in the shares of HNC

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price	Resultant balance and percentage of class
China International Capital Corporation Hong Kong Securities Limited	14 January 2010	Sold	178,000	HK\$3.46	0 (0%)

End

Notes:

1. China International Capital Corporation Hong Kong Securities Limited is an associate because it is the financial adviser to the offeror.
2. The public disclosure form was received by the Executive on 25 January 2010.