



12 April 2010

Conditional voluntary general offer for shares in Zhongyu Gas Holdings Limited (“Zhongyu”)

Disclosure of dealings in the relevant securities of China Gas Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Note 1	Date	Description of relevant securities	Bought / Sold Note 2	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Macquarie Capital Securities Limited	9 April 2010	Ordinary Share	Bought	8,260	(H) HK\$4.52 (L) HK\$4.52
			Sold	8,260	(H) HK\$4.52 (L) HK\$4.52

End

Notes:

1. Macquarie Capital Securities Limited is an exempt principal trader connected with China Gas Holdings Limited and Rich Legend International Limited.
2. These are proprietary trades executed for facilitating the non-discretionary agency sell orders which were executed on 8 April 2010.