

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 **Dealing Disclosures**

11 May 2010

Proposed privatisation of Wheelock Properties Limited by Wheelock and Company Limited (the "Offeror") by way of a scheme of arrangement (under section 166 of the Companies Ordinance)

Disclosure of dealings in the shares of Wheelock Properties Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
HSBC International Trustee Limited	4 May 2010	Sold	25,000 2,814	12.6 12.5	3,142,304 (0.152%)

End

Notes:

- 1. HSBC International Trustee Limited is an associate of the Offeror under class 2 of the definition of "associate" of The Hong Kong Code on Takeovers and Mergers.
- 2. The disclosure form was received by the Executive on 11 May 2010.