



31 May 2010

- (1) Issue of preferred shares and convertible bonds
- (2) Possible mandatory unconditional cash offer by Piper Jaffray Asia Limited on behalf of Lead Ahead Limited for all the Offer Shares
- (3) Change in memorandum and articles
- (4) Increase in authorised share capital
- (5) Survival of the share options after the close of the Offer
- (6) Connected transaction relating to partial release of the lock-up undertaking

Disclosure of dealings in the shares of Coolpoint Energy Limited (the “Company”)

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Blue Bright Limited	28 May 2010	Sold	161,329,830	0.073	914,202,374 (9.25%)

End

Notes:

- Blue Bright Limited is an associate of the Company under class 1 of the definition of “associate” of The Hong Kong Code on Takeovers and Mergers.
- The disclosure form was received by the Executive after 10:00 a.m. on 31 May 2010.