



29 June 2010

**Conditional voluntary general offer for shares in Zhongyu Gas Holdings Limited (“Zhongyu”)**

**Disclosure of dealings in the relevant securities of China Gas Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party Note 1</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold Note 2</b>	<b>Total no. of securities</b>	<b>Highest (H) and Lowest (L) prices paid or received</b>
Macquarie Capital Securities Limited	28 June 2010	Ordinary Share	Bought	55,833	(H) HK\$4.14 (L) HK\$4.14
Macquarie Capital Securities Limited	28 June 2010	Ordinary Share	Sold	55,833	(H) HK\$4.14 (L) HK\$4.14

End

Notes:

1. Macquarie Capital Securities Limited is an exempt principal trader connected with China Gas Holdings Limited and Rich Legend International Limited.
2. These are proprietary trades executed for facilitating the non-discretionary agency sell orders which were executed on 28 June 2010.