



6 August 2010

Voluntary conditional cash offer by Kingston Securities Limited on behalf of Star Advance International Limited to acquire all issued shares of Morning Star Resources Limited

Disclosure of dealings in the shares of Morning Star Resources Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Star Advance International Limited	5 August 2010	Bought	700,000,000	0.20	700,000,000 (28.99%)

End

Note:

1. Star Advance International Limited is the offeror.