



6 August 2010

Voluntary conditional cash offer by Kingston Securities Limited on behalf of Star Advance International Limited to acquire all issued shares of Morning Star Resources Limited

Disclosure of dealings in the shares of Morning Star Resources Limited (the “Company”)

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Bonham Industries Limited	5 August 2010	Sold	650,840,672	0.20	0 (0%)

End

Note:

1. Bonham Industries Limited is an associate of the Company under class 6 of the definition of “associate” of The Hong Kong Code on Takeovers and Mergers.