



13 August 2010

**Proposal to privatise Industrial and Commercial Bank of China (Asia) Limited  
By way of a scheme of arrangement  
Under section 166 of the Companies Ordinance**

**Disclosure of dealings in the relevant securities of Industrial and Commercial Bank of China (Asia) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date           | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|-----------------------------|----------------|------------------------------------|---------------|-------------------------|--|
| Goldman Sachs (Asia) L.L.C. | 12 August 2010 | Ordinary shares                    | Bought        | 252,000                 | (H) HK\$ 28.80<br>(L) HK\$ 28.65                   |

End

Notes:

1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with Industrial and Commercial Bank of China Limited, the Offeror.
2. These purchases of shares were for covering existing borrowed shares.