



26 August 2010

**Proposal to privatise Industrial and Commercial Bank of China (Asia) Limited  
By way of a scheme of arrangement  
Under section 166 of the Companies Ordinance**

**Disclosure of dealings in the relevant securities of Industrial and Commercial Bank of China (Asia) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) L.L.C.	25 August 2010	Ordinary shares	Sold	69,000	(H) HK\$ 28.80 (L) HK\$ 28.75

End

Notes:

1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with Industrial and Commercial Bank of China Limited, the offeror.
2. This is a sale of ordinary shares pursuant to an unsolicited, non discretionary volume-weighted average price order from client.