



20 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
The Hongkong and Shanghai Banking Corporation Limited	16 May 2013	Bought	112,000	22.8	859,399 ² (0.02%)

End

Notes:

1. The Hongkong and Shanghai Banking Corporation Limited is an associate of parent company of the Offeror under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Resultant balance for The Hongkong and Shanghai Banking Corporation Limited is 859,399, equivalent to 0.02% of the total issued capital. The resultant balance of HSBC Group is less than 0.5%.