

20 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
JF Asset Management Limited	16 May 2013	Bought	30,000	21.05	112,658,000 (5.07%)
	16 May 2013	Bought	24,000	21.10	
JPMorgan Asset Management (Taiwan) Limited	16 May 2013	Sold	54,000	21.04	

End

Notes:



1. JF Asset Management Limited and JPMorgan Asset Management (Taiwan) Limited are exempt fund managers by virtue of class (6) associate connected with the Company. The discretionary investment management operations within the JPMorgan Chase group hold 5.07% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.