

21 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
JF Asset Management Limited	20 May 2013	Sold	20,000	20.56	113,602,000 (5.11%)
	20 May 2013	Bought	114,000	20.33	
JPMorgan Asset Management (UK) Limited	20 May 2013	Bought	820,000	20.73	
JF International Management Inc.	20 May 2013	Bought	20,000	20.56	
J.P Morgan Investment Management Inc.	20 May 2013	Bought	10,000	20.73	

End



Notes:

1. JF Asset Management Limited, JPMorgan Asset Management (UK) Limited, JF International Management Inc. and J.P Morgan Investment Management Inc. are exempt fund managers by virtue of class (6) associate connected with the Company. The discretionary investment management operations within the JPMorgan Chase group hold 5.11% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.