

21 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the shares of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
JPMorgan Asset Management (UK) Limited	20 May 2013	Short Sell	784,000	22.54	4,630,200 (0.10%)
J.P Morgan Investment Management Inc.	20 May 2013	Short Sell	8,000	22.54	

End

Notes:

1. JPMorgan Asset Management (UK) Limited and J.P Morgan Investment Management Inc. are exempt fund managers by virtue of class (6) associate connected with the Company.
2. The dealings were made for the accounts of discretionary investment clients.