

29 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
BNP Paribas Arbitrage SNC	21 May 2013	Equity swap	21.10	N/A	536,000	Unwind of existing client swap – Bought	536,000	N/A	368,000
		Equity swap	21.85	20 May 2014	2,000	Hedging of unsolicited client swap- Bought	2,000	N/A	368,000
		Equity swap	22.05	20 May 2014	2,000	Hedging of unsolicited client swap-Sold	2,000	N/A	368,000

End



Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. The revised disclosure form was received by the Executive on 29 May 2013.