



29 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
BNP Paribas Arbitrage SNC	21 May 2013	Ordinary shares ²	Bought	56,000	(H) 21.60 (L) 20.90
			Sold	24,000	(H) 21.00 (L) 20.95

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Hedging of HIS or MSCI related products.
3. The revised disclosure form was received by the Executive on 29 May 2013.