

23 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
UBS AG	22 May 2013	Ordinary shares <sup>2</sup>	Bought	26,000	(H) 20.18 (L) 20.00
	22 May 2013	Ordinary shares <sup>3</sup>	Sold	110,000	(H) 20.15 (L) 19.94
	22 May 2013	Ordinary shares <sup>4</sup>	Bought	20,000	(H) 20.90 (L) 20.15
	22 May 2013	Ordinary shares <sup>4</sup>	Sold	22,000	(H) 20.00 (L) 19.94

End

Notes:

1. UBS AG is an exempt principal trader connected with the Company and a class (2) associate of the Company.
2. Hedging for the unsolicited client swap.



3. Unwinding the hedge for the unsolicited client swap.
4. Index arbitrage.