

24 May 2013

Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement

Disclosure of dealings in the shares of Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Shinhan BNP Paribas Asset Management Co Ltd	22 May 2013	Sold	2,000	20.10	42,000 (0.00088%)
	22 May 2013	Sold	2,000	20.10	40,000 (0.00084%)
	22 May 2013	Sold	2,000	20.15	38,000 (0.00080%)
	22 May 2013	Sold	2,000	20.10	36,000 (0.00075%)
	22 May 2013	Sold	2,000	20.10	34,000 (0.00071%)
	22 May 2013	Sold	2,000	20.15	32,000 (0.00067%)
	22 May 2013	Sold	2,000	20.15	30,000 (0.00063%)



Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Shinhan BNP Paribas Asset Management Co Ltd	22 May 2013	Sold	2,000	20.15	28,000 (0.00059%)
	22 May 2013	Sold	2,000	20.15	26,000 (0.00054%)
	22 May 2013	Sold	2,000	20.15	24,000 (0.00050%)
	22 May 2013	Sold	2,000	20.15	22,000 (0.00046%)
	22 May 2013	Sold	2,000	20.10	20,000 (0.00042%)
	22 May 2013	Sold	2,000	20.10	18,000 (0.00038%)
	22 May 2013	Sold	2,000	20.15	16,000 (0.00033%)
	22 May 2013	Sold	2,000	20.15	14,000 (0.00029%)
	22 May 2013	Sold	2,000	20.15	12,000 (0.00025%)
	22 May 2013	Sold	2,000	20.10	10,000 (0.00021%)
	22 May 2013	Sold	2,000	20.15	8,000 (0.00017%)
	22 May 2013	Sold	4,000	20.10	4,000 (0.00008%)
	22 May 2013	Sold	2,000	20.10	2,000 (0.00004%)



Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Shinhan BNP Paribas Asset Management Co Ltd	22 May 2013	Sold	2,000	20.10	0 (0%)

End

Notes:

1. Shinhan BNP Paribas Asset Management Co Ltd is an associate of the Offeror under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The dealings were made for the accounts of discretionary investment clients.
3. The disclosure form was received by the Executive on 24 May 2013.