

29 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the options / derivatives of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
BNP Paribas Arbitrage SNC	22 May 2013	Equity swap	20.11	15 May 2014	510,000	Unwind of existing client swap – Bought	510,000	N/A	150,000
		Equity swap	20.13	21 June 2014	622,000	Delta hedging of unsolicited client swap – Bought	622,000	N/A	150,000
		Equity swap	20.04	21 June 2014	70,000	Delta hedging of unsolicited client swap – Sold	70,000	N/A	150,000



End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. The revised disclosure form was received by the Executive on 29 May 2013.