

27 May 2013

**Voluntary unconditional cash offer by Standard Chartered Bank (Hong Kong) Limited
on behalf of Guoline Overseas Limited
To acquire all of the issued shares in the share capital of Guoco Group Limited (the “Company”)**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Lo Kai Yiu, Anthony (Note 1)	24 May 2013	Sold	2,000	90.95	0 (0%)
			1,000	91.00	
			3,000	91.10	
			67	90.20	

End

Note:

- Lo Kai Yiu, Anthony is an associate of Guoline Overseas Limited under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.