



28 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
Goldman Sachs (Asia) LLC	24 May 2013	Derivative warrants	HK\$19.88	24 February 2014	220,000 warrants	Market making – buy	1 share per 10 warrants	N/A	900,000
	24 May 2013	Derivative warrants	HK\$19.88	24 February 2014	160,000 warrants	Market making – sell	1 share per 10 warrants	N/A	

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.
2. The disclosure form was received by the Executive after the close of business hours on 27 May 2013.