



28 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
Goldman Sachs (Asia) LLC	27 May 2013	Derivative warrants	HK\$19.88	24 February 2014	20,000 warrants	Market making – sell	1 share per 10 warrants	N/A	920,000

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.