

28 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives]	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.122	5 December 2013	4,420,000	Warrant market making - Bought	600,000	N/A	58,960,000
			0.123				600,000		
			0.125				600,000		
			0.125				1,000,000		
			0.126				600,000		



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BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.126	5 December 2013	4,420,000	Warrant market making - Bought	600,000	N/A	58,960,000
			0.126				600,000		
			0.126				600,000		
			0.126				3,400,000		
			0.127				600,000		
			0.127				600,000		
			0.127				600,000		
			0.127				600,000		
			0.127				600,000		
			0.127				1,000,000		
			0.127				2,000,000		
			0.127				4,000,000		
			0.127				5,000,000		
			0.128				600,000		



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			0.128				600,000		
			0.128				600,000		
			0.128				600,000		
			0.128				600,000		
			0.128				600,000		
			0.128				600,000		
			0.128				600,000		
			0.128				600,000		
			0.128				600,000		
			0.128				600,000		
			0.128				3,400,000		
			0.129				600,000		
			0.129				5,000,000		
			0.13				600,000		
			0.13				600,000		
0.13	4,400,000								
0.131	600,000								



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BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.12	5 December 2013	4,320,000	Warrant market making - Sold	600,000	N/A	58,960,000
			0.122				600,000		
			0.124				600,000		
			0.125				600,000		
			0.125				600,000		
			0.125				600,000		
			0.126				4,000,000		
			0.126				1,000,000		
			0.126				600,000		
			0.127				5,000,000		
			0.127				4,000,000		
			0.127				600,000		
			0.127				600,000		



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BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.127	5 December 2013	4,320,000	Warrant market making - Sold	600,000	N/A	58,960,000
			0.128				5,000,000		
			0.128				5,000,000		
			0.128				4,000,000		
			0.128				600,000		
			0.128				600,000		
			0.129				600,000		
			0.129				600,000		
			0.129				600,000		
			0.13				5,000,000		
			0.13				600,000		
			0.131				600,000		



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BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.202	3 July 2013	390,000	Warrant market making - Sold	500,000	N/A	82,912,000
			0.203				3,000,000		
			0.205				200,000		
			0.205				200,000		
BNP Paribas Arbitrage SNC	27 May 2013	Derivative warrants	0.82	4 November 2013	40,000	Warrant market making - Bought	40,000	N/A	22,540,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.