



28 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the options / derivatives of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of options/ derivatives</b>	<b>Exercise price</b>	<b>Maturity date or closing out date</b>	<b>No. of options/ derivatives</b>	<b>Nature of dealing</b>	<b>No. of voting shares concerned</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance</b>
BNP Paribas Arbitrage SNC	27 May 2013	Ordinary shares	HK\$19.8558	26 June 2014	N/A	Equity Swap – Bought <sup>2</sup>	276,000	N/A	164,000
	27 May 2013	Ordinary shares	HK\$19.76	26 June 2014	N/A	Equity Swap - Sold <sup>2</sup>	10,000	N/A	164,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror.
2. Delta hedging of unsolicited client swap.