



29 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing/Lending/ Unwinding of borrowing or lending transaction	No. of Securities	Resultant balance and percentage of class
The Hongkong and Shanghai Banking Corporation Limited	28 May 2013	Ordinary shares	Unwinding of a lending transaction	4,000,000	0 (0%)
	28 May 2013	Ordinary shares	Unwinding of a borrowing transaction	4,000,000	

End

Note:

1. The Hongkong and Shanghai Banking Corporation Limited is an associate of parent company of the Offeror under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.