



31 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|-----------------------------|-------------|------------------------------------|---------------|-------------------------|--|
| Morgan Stanley Asia Limited | 30 May 2013 | Ordinary shares ² | Sold | 10,000 | (H) 20.35 (L) 20.35 |
| | | Ordinary shares ³ | Bought | 8,000 | (H) 20.40 (L) 20.30 |

End

Notes:

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Delta hedge to pre-existing client swap.
3. Unsolicited client facilitation.