

3 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Morgan Stanley Asia Limited	31 May 2013	Ordinary shares <sup>2</sup>	Sold	24,000	(H) 20.60 (L) 20.60
		Ordinary shares <sup>3</sup>	Sold	104,000	(H) 20.80 (L) 20.15
		Ordinary shares <sup>4</sup>	Sold	2,000	(H) 22.50 (L) 22.50
		Ordinary shares <sup>3</sup>	Sold	2,000	(H) 20.30 (L) 20.30
		Ordinary shares <sup>4</sup>	Sold	74,000	(H) 20.45 (L) 18.41
		Ordinary shares <sup>2</sup>	Bought	104,000	(H) 20.20 (L) 20.15
		Ordinary shares <sup>4</sup>	Bought	4,000	(H) 23.25 (L) 22.50



<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Bought / Sold</b>	<b>Total no. of securities</b>	<b>Highest (H) and Lowest (L) prices paid or received</b>
Morgan Stanley Asia Limited	31 May 2013	Ordinary shares <sup>4</sup>	Bought	4,000	(H) 20.45 (L) 20.45

End

Notes:

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. Unwinding of delta hedge to pre-existing client swap.
3. Index arbitrage.
4. Unsolicited client facilitation.