

4 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) LLC	31 May 2013	Ordinary shares ²	Bought	132,000	(H) 20.45 (L) 20.45

End

Notes:

1. Goldman Sachs (Asia) LLC is an exempt principal trader connected with the Offeror.
2. Unsolicited client facilitation trade in the relevant securities which form part of a basket of stocks.
3. The disclosure form was received by the Executive on 4 June 2013.