

7 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.121	7,260	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.127	7,620	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.130	7,800	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.130	7,800	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	7,860	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	340,000	34,000	5 December 2013	0.131	44,540	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.132	7,920	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.133	7,980	59,100,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	340,000	34,000	5 December 2013	0.133	45,220	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.134	8,040	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	400,000	40,000	5 December 2013	0.134	53,600	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.135	8,100	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.136	8,160	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.138	2,760	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.122	7,320	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.127	7,620	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.128	7,680	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.129	7,740	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.130	52,000	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.130	7,800	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	20,000	2,000	5 December 2013	0.131	2,620	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.132	52,800	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.132	7,920	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.132	7,920	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.133	7,980	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.134	8,040	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.135	54,000	59,100,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.135	8,100	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.135	5,400	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.137	8,220	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.137	8,220	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.140	8,400	59,100,000
	6 June 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.140	5,600	59,100,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.