

10 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Offeror**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date        | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|--------|-------------|------------------------------------|---------------|-------------------------|--|
| UBS AG | 7 June 2013 | Ordinary shares <sup>2</sup>       | Sold          | 2,000                   | (H) 19.48<br>(L) 19.48                             |
|        |             | Ordinary shares <sup>3</sup>       | Sold          | 106,000                 | (H) 19.06<br>(L) 18.90                             |

End

Notes:

1. UBS AG is an exempt principal trader connected with the Company and a class (2) associate of the Company.
2. Delta-hedging for an unsolicited client swap.
3. Index arbitrage.