

13 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
BNP Paribas Arbitrage SNC	11 June 2013	Warrant (#25945)	0.151	5 December 2013	60,000	Warrant market making - Bought	6,000	N/A	59,380,000
		Warrant (#25945)	0.148	5 December 2013	60,000	Warrant market making - Sold	6,000	N/A	59,380,000
		Equity swap	20.325	10 July 2014	4,000	Delta hedging of unsolicited client swap - Bought	4,000	N/A	-106,000

End



Note:

BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.