

14 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.136	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.135	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.133	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.133	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.133	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	249,678,000	59,520,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	280,000	28,000	5 December 2013	0.131	1,165,164,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.13	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.13	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.13	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.129	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	400,000	40,000	5 December 2013	0.129	1,664,520,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.128	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.128	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.127	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.127	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.127	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	400,000	40,000	5 December 2013	0.127	1,664,520,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	400,000	40,000	5 December 2013	0.127	1,664,520,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.126	249,678,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	280,000	28,000	5 December 2013	0.126	1,165,164,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	240,000	24,000	5 December 2013	0.124	998,712,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	340,000	34,000	5 December 2013	0.124	1,414,842,000	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.123	249,678,000	59,520,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.137	8,220	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.135	8,100	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.134	8,040	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.134	8,040	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.132	7,920	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.131	52,400	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.131	7,860	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.131	7,860	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.129	51,600	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.129	7,740	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.128	7,680	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.128	7,680	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.127	50,800	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.126	50,400	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.126	50,400	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	100,000	10,000	5 December 2013	0.126	12,600	59,520,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.126	7,560	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.125	7,500	59,520,000
	13 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.123	49,200	59,520,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.