

14 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
J.P. Morgan Securities (Asia Pacific) Limited	13 June 2013	Warrants	22.00	2 December 2013	116,000	Market making - Bought	116,000	N/A	300,000
			22.00	2 December 2013	116,000	Market making - Sold	116,000	N/A	300,000
			26.00	2 October 2013	118,000	Market making - Sold	118,000	N/A	14,140,000

End

Note:



J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeror.