

17 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.135	8,100	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.135	8,100	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	40,000	4,000	5 December 2013	0.135	5,400	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	20,000	2,000	5 December 2013	0.135	2,700	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.134	8,040	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.133	7,980	59,660,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	40,000	4,000	5 December 2013	0.133	5,320	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	20,000	2,000	5 December 2013	0.133	2,660	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	20,000	2,000	5 December 2013	0.133	2,660	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	440,000	44,000	5 December 2013	0.132	58,080	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.132	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.132	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	40,000	4,000	5 December 2013	0.132	5,280	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	20,000	2,000	5 December 2013	0.132	2,640	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	60,000	6,000	5 December 2013	0.129	7,740	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Purchase ²	20,000	2,000	5 December 2013	0.129	2,580	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	20,000	2,000	5 December 2013	0.132	2,640	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	40,000	4,000	5 December 2013	0.13	5,280	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	40,000	4,000	5 December 2013	0.13	5,280	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,920	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	80,000	8,000	5 December 2013	0.13	10,560	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	20,000	2,000	5 December 2013	0.13	2,580	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	60,000	6,000	5 December 2013	0.13	7,740	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#25945)	Sale ²	500,000	50,000	5 December 2013	0.13	64,000	59,660,000
	14 June 2013	Derivatives warrants	Warrant (#29856)	Sale ²	160,000	16,000	4 November 2013	0.91	145,600	22,340,000
	14 June 2013	Derivatives warrants	Warrant (#29856)	Sale ²	40,000	4,000	4 November 2013	0.9	36,000	22,340,000
	14 June 2013	Equity Swap	Equity Swap	Purchase ³	106,000	106,000	13 July 2014	20.103	2,130,897	-

End



Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.
3. Delta hedging of unsolicited client swap.