

18 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.134	8,040	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	340,000	34,000	5 December 2013	0.133	45,220	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	320,000	32,000	5 December 2013	0.133	42,560	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	160,000	16,000	5 December 2013	0.133	21,280	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.133	7,980	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.133	5,320	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.133	5,320	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.133	2,660	59,660,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.132	7,920	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.132	7,920	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.132	7,920	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.132	7,920	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.132	7,920	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.132	5,280	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.132	5,280	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.132	2,640	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.132	2,640	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	7,860	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	7,860	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.131	5,240	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.131	5,240	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.131	5,240	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.131	2,620	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.131	2,620	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.131	2,620	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.13	7,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.13	5,200	59,660,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	20,000	2,000	5 December 2013	0.13	2,600	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	400,000	40,000	5 December 2013	0.132	52,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	500,000	50,000	5 December 2013	0.132	66,000	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.131	5,240	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.131	7,860	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.131	7,860	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.131	7,860	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	20,000	2,000	5 December 2013	0.13	2,600	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.13	5,200	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	100,000	10,000	5 December 2013	0.13	13,000	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.129	7,740	59,660,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	20,000	2,000	5 December 2013	0.127	2,540	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.127	5,080	59,660,000
	17 June 2013	Derivatives warrants	Warrant (#29856)	Purchase	200,000	20,000	4 November 2013	0.83	166,000	22,540,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.