

18 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|--|--------------|----------------------|----------------------|------------------------------|--|
| J.P. Morgan Investment Management Inc. | 17 June 2013 | Bought | 4,552,000 | 18.9061 | 7,658,200 (0.16%) |

End

Notes:

1. J.P. Morgan Investment Management Inc. is an exempt fund manager by virtue of class (6) associate connected with the Company.
2. The dealings were made for the accounts of discretionary investment clients.