



19 June 2013

Possible unconditional mandatory cash offer
For all the issued shares in Hengli Commercial Properties (Group) Limited (“the Company”)
By CICC on behalf of Wanda Commercial Properties (Hong Kong) Co. Limited

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Chen Chang Wei	17 June 2013	Bought ²	502,994,011	0.334	2,085,157,518 (73.01%)

End

Notes:

1. Mr Chen Chang Wei is an associate of the Company under class (3) and (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Acquisition of shares by way of conversion of convertible bonds.
3. The disclosure form was received by the Executive after close of business on 18 June 2013.