

19 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.235	2,350	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.235	23,500	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.235	23,500	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.235	2,350	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	60,000	6,000	3 July 2013	0.235	14,100	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.235	23,500	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.235	2,350	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.235	2,350	85,920,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.235	23,500	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.229	2,290	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.229	22,900	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	90,000	9,000	3 July 2013	0.229	20,610	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.229	2,290	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.229	22,900	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.229	22,900	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.229	2,290	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.22	22,000	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.22	2,200	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.22	2,200	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	10,000	1,000	3 July 2013	0.22	2,200	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.22	22,000	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#21607)	Purchase	100,000	10,000	3 July 2013	0.22	22,000	85,920,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.14	8,400	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.14	8,400	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.133	5,320	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	40,000	4,000	5 December 2013	0.133	5,320	59,760,000



Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings ²	Number of derivatives	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid/received	Resultant balance
BNP Paribas Arbitrage SNC	18 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.133	7,980	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	7,860	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Purchase	60,000	6,000	5 December 2013	0.131	7,860	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.13	7,800	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Sale	40,000	4,000	5 December 2013	0.132	5,280	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.139	8,340	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.139	8,340	59,760,000
	18 June 2013	Derivatives warrants	Warrant (#25945)	Sale	60,000	6,000	5 December 2013	0.129	7,740	59,760,000

End

Notes:

1. BNP Paribas Arbitrage SNC is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. These are warrant market making activities.