

21 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the options / derivatives of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Maturity date or closing out date	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
J.P. Morgan Securities (Asia Pacific) Limited	20 June 2013	Warrants	22.00	2 December 2013	100,000	Market making - Bought	100,000	N/A	800,000
			22.00	2 December 2013	130,000	Market making - Sold	130,000	N/A	800,000
			26.00	2 October 2013	6,000	Market making - Sold	6,000	N/A	14,800,000

End

Note:

J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeror.