

21 June 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
UBS AG	20 June 2013	Ordinary shares ²	Bought	40,000	(H) 17.76 (L) 17.36
		Ordinary shares ³	Sold	76,000	(H) 17.68 (L) 17.50
		Ordinary shares ⁴	Sold	4,000	N/A

End

Notes:

1. UBS AG is an exempt principal trader connected with the Company and a class (2) associate of the Company.
2. Delta-hedging for an unsolicited client swap.
3. Index arbitrage.
4. Delivering shares of China Resources Power Holdings Company Ltd. as a result of creating broadbased index-tracking ETF units. The relevant securities in the index represent less than 1% of the class in issue and less than 20% of the value of the securities in the index.